

Fostering Goodwill, Peace, and Service in our Community and Around the World

2023-2024 Annual Report

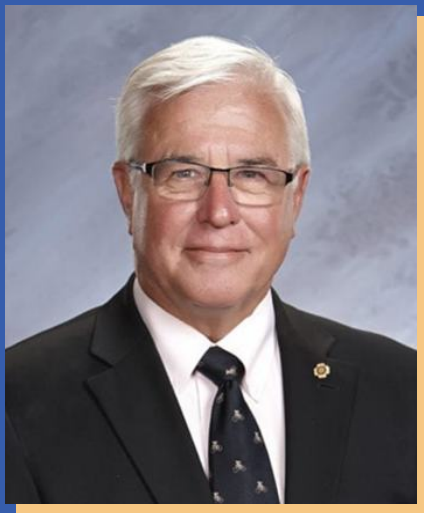
FINANCIALS

Rotary Club of Sacramento Foundation Balance Sheet as of June 30, 2024
Condensed Statement of Activities for Rotary Year 2023-2024*

ASSETS	
Cash and Cash Equivalents (Unrestricted)	\$115,090
Other Current Assets	\$40,452
Total Cash & Other Current Assets	\$155,542
Investments	\$3,406,381
TOTAL ASSETS	\$3,561,923
LIABILITIES AND NET ASSETS	
LIABILITIES	
Accounts Payable	\$120,731
Deferred Revenue	\$11,755
Accrued Expenses	\$8,270
Total Current Liabilities	\$140,756
NET ASSETS	
Without Donor Restrictions	\$2,509,432
With Donor Restrictions	\$911,735
Total Net Assets	\$3,421,167
TOTAL LIABILITIES AND NET ASSETS	\$3,561,923

STATEMENT OF ACTIVITIES (CONDENSED)	
Contributions	\$195,092
Fundraising Activities (Net)	\$141,807
Income & Gains (losses) On Investments	\$336,098
TOTAL REVENUE	\$672,997
Community Service Programs	\$509,262
Named Funds, Scholarships and Grants	\$43,910
Youth Incentive Program (YIP)	\$22,377
General and Administration	\$77,083
Fundraising Activities (Net)	\$49,930
TOTAL EXPENSES	\$702,562
CHANGE IN NET ASSETS	\$(29,565)
TOTAL NET ASSETS (START OF YEAR)	\$3,450,732
TOTAL NET ASSETS (END OF YEAR)	\$3,421,167

*Complete audited financial statements available online at RotarySacramento.com



PRESIDENT'S MESSAGE

The Foundation is a support organization of the Rotary Club of Sacramento, and the Foundation continued to support the charitable activities of the Rotary Club of Sacramento in the fiscal year ended June 30, 2024. The positive capital markets enabled the Foundation to generate a solid return on its invested assets, and the administration of the Foundation remained stable. Thanks to the outstanding efforts of the Club Board of Directors, many club members, Rotary staff, and the Foundation Board of Trustees, the major fundraising events and other charitable activities during the year were again successful. As noted in this Annual Report, the International Services Committee also completed and awarded its largest global grant to date on the Honduras Water Project.

The Foundation is well positioned to continue to support the great work of the Rotary Club of Sacramento in the years ahead. We encourage members to take advantage of the many opportunities available, including the major fundraisers, Eddie Mulligan contributions, Legacy Circle membership and others, to help grow the Foundation's assets and the Club's impact on our communities.

ROY ALEXANDER
Foundation President,
2023-2024



ROTARIANS GIVE BACK!

Your donations make a difference,
here and around the world

TOTAL GIVING (2023-2024)

\$605,345

ANNUAL FUNDRAISING EVENTS

TOTAL RAISED
\$106,692

SACRAMENTO CENTURY BIKE RIDE

Sacramento Century Bike Ride Raised \$106,692 for the Crisis Nursery with 1,140 registered riders

The Rotary Club of Sacramento hosted the 10th annual Sacramento Century Challenge on September 30, 2023 to benefit the Sacramento Children's Home Crisis Nursery. The ride is open for all ages and abilities with four routes of 20, 36, 63 and 100 miles and an elevation change of 960 feet. Approximately 1,140 riders rode through the Sacramento River Delta region and finished on Capitol Mall. Riders and guests relaxed at the post-ride festival on Capitol Mall with live music, food trucks and beer and wine vendors. This year's event raised \$106,692 including event sponsorships paid directly to the Sacramento Children's Home.



TOTAL RAISED
\$43,898

GOLF 4 KIDS

Golf 4 Kids, the longest running charitable event in Rotary history, raised \$43,898 for programs at the Ralph Richardson Center, Luther Burbank, and the Hiram Johnson Sacramento State Transition Center to provide medical services and other support for orthopedically-challenged youth.





A MESSAGE FROM OUR ROTARY CLUB PRESIDENT

One of the greatest honors has been the opportunity to work alongside each of you, the dedicated members of our storied Rotary Club of Sacramento, to continue to serve our community and make a positive impact throughout our region and the world. During our 110th year, our incredible Club and its Foundation have continued their mission of service above self. From supporting developmentally disabled youth through our long-standing Golf 4 Kids fundraiser, to raising critical funds for at-risk youth and families facing crisis through the Sac Century Challenge, we are making a difference and improving our local and global communities. And through community-based and international grants and projects, our Club is doing an exemplary job of advancing the important work of Rotary beyond borders – reaching those in need so that they have the resources to thrive. All of this is only possible because of you. I am grateful to each of you for your generous commitment of your time, talent and treasure towards advancing this important work. You make the magic of Rotary possible

TODD KOOLAKIAN
Club President,
2023-2024

ROTARY FOUNDATION OFFICERS:

President, Larry Gilzean
Vice President, Matt Page
Treasurer, Harold Bellamy
Secretary, Virginia Wade

BOARD OF TRUSTEES:

Larry Gilzean Shirlee Tully
Sarah Hodge Matt Page
Virginia Wade Harold Bellamy
Ed Wright, Jr. Ann Ryan Soloman
Walter Dahl Doug Stephenson
Ex Officio - Bobby Reed
Ex Officio - Kerry Wood

International Services Committee

After years of navigating the complex Rotary International grant process, the International Services Committee (ISC) completed two grants to fund the Safe Water Honduras Project in 2024. These grants represent a tremendous success story where approximately \$84,000 of funds from the Rotary Club of Sacramento Foundation and \$117,000 raised from the other 38 Rotary Clubs in District 5180 were leveraged through matching grants from Rotary District funds, Rotary International funds and World Vision to achieve grants totaling \$1,004,000. With a multiplier of over 5:1 on funds raised through ISC, these grants leverage our Rotary dollars to substantially increase our impact in the world!

These grants funded a safe water project in Honduras that provided clean water to homes in 13 rural villages and impacted about 15,000 people. Sanitary water to these Hondurans means improved hygiene, a substantial reduction in illness, improved ability to work and earn income to support their families, and education for young girls who no longer need to spend their days carrying water to the villages. This is truly life changing for these people! Congratulations to our ISC for this monumental grant!

LEE PHAIR ISC FUND

Clayton Lee and John Phair have been passionate leaders of our ISC and are recognized experts in the world of Rotary global grants. In recognition of their tremendous contributions, the Board of Directors in 2024 created the Lee Phair Fund where Rotarians can make contributions designated to support future ISC grants – very deserving recognition in honor of these two great Rotarians!



Rotary



Club of Sacramento

Rotary Club of Sacramento Foundation

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🌐 RotarySacramento.com



Legacy Circle Immortals

Robinson Crowell

Hank Fisher

George Gibson

Ed Grebitus

Mead Kibbey

Philip Knox

Oleta Lambert

Gene & Elizabeth Lewis

Edward H. Lilya

Robert McNaim

Bil Stone

Ed Towne

Wilbur G.

Vaughan

EDDIE MULLIGAN SOCIETY MEMBERS

\$10k+

McKie, David
Dowdell, John L.
Pinkney, Timothy
Moran, Kelley M.
Niemi, William M.
White, Ted
Teichert, Frederick A.
Miklaus, Michael A.
Sheridan, Susan Joy
Frisch, John E.
Foord, Elfrena
Cassidy, Lawrence H.
Gilbert, Thomas M.
Solis, Eric

\$5k+

David, Richard L.
Woodruff, Diane
Hester, Bruce F.
Brautigam, Beverly
Arnold, Barbara J.
Van Camp, Brian R.
Marshall, Jr., Norman Parkinson
Bowker, John Brite
Reaves, Jeanne
McVeigh, Daniel J.
Collier, J Phillip
Noack, Jr., Kenneth B.
Yee, H. Wesley
Gilzean, Lawrence R.
Cole, Robert L.
McCandliss, Len
Snyder, Jon S.
Bartholomew, Hal David
Junod, Forrest
Bachtel, Chris Ann
Stone, Bill & Millie
Gilligan, Michael L
Leet, James L.
Breuer, Arthur L.
McLean, Robert C.
Murphy, David K.
Relles, James C.
Brown, Craig L.
Rosenberg, Bob A.
Geery, Linda
Phillips, James H.

\$2k+

Osen, Richard W. (Dick)
Higdon, David J.
Melia, Edward A.
Dannenfelser, II, Peter B.
Setzer, Jeffrey
Kjelstrom, Judith
Wertz, Richard
Mizell, Diane
Teichert, Nancy
Gendron, Gabriel E.
Smith, Dennis M.
DeLong, Robyn O.
Cole, Daniel M.
VonSchlosser, Elke
Andrews, Todd
McClatchy, Elizabeth V.
Huffman, Stephen P.
Lee, Clayton K.
Phair, John L.
Kaganovich, Lev
Hubbert, Buddy A.
Nathan, Kathe
Elmallah, Amin
Wong, LaToya
Hodge, Sarah
Bogren, Hugo G.
Bacon, Tom W.
Osen, Richard W. (Rick)
Cutter, C. Brooks
Heintz, Laura
Diepenbrock, Karen
Tesar, Ruth
Koolakian, Todd
Tully, Shirlee
Smith-Fagan, Kevin C.
Swentowsky, John
Wood, John
Lemmon, John M.
Hamlyn, Jr., John J
Furlong, Jamie
Noonan, Richard N.
Poelman, Frank
Shubb, William B.

\$1k+

Mattesich, Jim
Wade, Virginia
Herrfeldt, Kathryn (Kathy)
Towne, Bradley S.
Heath, Stephen R.
Hockman, Joel
Daly, Bob
Motes, David R.
Mueller, Kimberly J.
Reynolds, Tina
Javist, April
Braucks, Sharna
Brandenburger, David
Miller, Bob
Crist, Barbara E.
Brandenburger, Stephen A
Sorenson, Scot
Hopkins, Maggie
Johanson, Stephen H.
Johnson, Dee
Keefer Paul
Richardson, Luann
Wood, Kerry
Kerns, J. Gary
Fenocchio, Daniel A.
Wright, Ed
Olson, James E
Proffit, William
Shiflett, Stephen A
Singal, Surrender
Johnson, Ernest E.
Simpson, Leonard
Breuer, Kiefie
Holderegger, Christie
Culleton, Jim
Reed, Bobby
Setzer, Callee
Cook, Dennis
Kowaleski, Richard
Solomon, Ann