

Building Goodwill, Peace and Service in our Community and Around the World

2020-2021
Annual Report

FINANCIALS

Rotary Club of Sacramento Foundation financial position as of June 30, 2021.
Statement of Activities for Fiscal Year 2020/2021

ASSETS	
Cash and Cash Equivalents, Unrestricted	\$81,267
Other Current Assets	\$29,771
Total Current Assets	\$111,038
Investments	\$4,021,038
Fixed Assets, Net	\$271
TOTAL ASSETS	\$4,132,347
LIABILITIES AND NET ASSETS	
LIABILITIES	
Accounts Payable	\$82,209
Deferred Revenue	\$10,623
Total Current Liabilities	\$92,832
NET ASSETS	
Unrestricted	\$2,886,166
Restricted	\$1,153,349
Total Net Assets	\$4,039,515
TOTAL LIABILITIES AND NET ASSETS	\$ 4,132,347

STATEMENT OF ACTIVITIES (Condensed)	
Contributions	\$93,301
Fundraising Activities (net)	\$178,060
Income & Gains (losses) on Investments	\$902,253
EXPENSES	
Community Service Programs	\$268,695
Named Funds, Scholarships & Grants	\$25,975
Youth Incentive Program (YIP)	\$27,225
General and Administration	\$70,076
Fundraising	\$50,967
TOTAL EXPENSES	\$442,938
CHANGE IN NET ASSETS	\$730,676
TOTAL NET ASSETS (Start of Year)	\$3,308,839
TOTAL NET ASSETS (End of Year)	\$4,039,515

See complete audited financial statement at RotarySacramento.com

ROTARY GIVING BACK: LOCALLY & INTERNATIONALLY

Investing your donations to
give back for generations.

Total Giving (2020-2021)

\$215,033

A Message from our Rotary Foundation President 2021-2022:



"There's something special about being a Rotarian. Adjectives include commitment, selflessness, creativity, ingenuity. Our last year together proved all of these and more to be true of you, the members and staff of Rotary Club of Sacramento. Despite the challenges of pandemic lockdowns and serial Zoom meetings, the numbers in this report show that you still found ways to serve and to excel. For all that you are, I and my fellow Foundation Trustees thank you."

- Rick Davis, Foundation President

ANNUAL FUNDRAISING EVENTS



GOLF 4 KIDS RAISED

\$63,550

Golf 4 Kids, the longest running charitable event in Rotary history, raised \$63,550 for programs at local schools to provide medical services for orthopedically challenged children.



SACRAMENTO CENTURY BIKE RIDE RAISED

\$52,507



"The Rotary Club of Sacramento hosted the 7th annual Sacramento Century Challenge over 100 hrs. beginning 10/1 to 10/15 to benefit the Sacramento Children's Home Crisis Nursery. Due to the Covid restrictions in place at the time we were unable to have an in person event so participants directed their own outdoor activity with family and friends. In spite of this unexpected pivot, we still were able to present a check in the amount of \$52,507 to the Crisis Nursery."

- Susan Sheridan,
Century Bike Challenge, Co-Chair



GIVING OF TIME, TALENT, AND TREASURE



YOUNG PROFESSIONALS GROUP — ICONIC SIGN PROJECT

\$25,460

Our Young Professionals Group partnered with Downtown Sacramento Partnership to create an iconic neon sign on the Old Sacramento waterfront and raised a total of \$25,460.

A Message from our Rotary Club President 2021/2022:



"Underlying the many accomplishments chronicled in this report is a profound determination by our club to serve the community despite the pandemic. We innovated new ways to serve when it wasn't easy, reworking key fundraisers like our Sac Century cycling ride and our Golf for Kids outing that benefit children in extreme need. Families imperiled by economic fallout from the pandemic benefited from a special club effort, and we launched an initiative to protect the environment. Regardless of circumstances, Rotarians will find ways to serve!"

- Kevin Smith-Fagan, Club President



Where Leaders Meet to Serve

INTERNATIONAL SERVICES COMMITTEE (ISC)



The International Service Committee in partnership with several NGOs participated in bringing clean healthy water to 80,000 villagers in Ethiopia and Honduras.

Our club's goal is to collaborate and provide clean water, enhanced hygiene and reliable sanitation to 1 million people around the world



"Travel limitations have not limited and do not prevent the ISC from forming relationships and partnerships worldwide. We are working closely with USAID and Rotary International. USAID is the largest U.S. government agency providing aid to foreign countries. USAID has called upon Rotary to provide "boots on the ground" experience throughout the world to assist in implementing this major WASH (water, sanitation and hygiene) project in up to three countries in Africa. Our club's goal is to collaborate and provide clean water, enhanced hygiene and reliable sanitation to 1 million people around the world."

- Roy Alexander,
International Services Committee Member



Special thanks to Uptown Studios for their creative work on this report.

Rotary Foundation Officers:

Rick Davis, President
Bob Daly, Vice President
Rick Osen, Secretary
Mike Gilligan, Treasurer

Board of Trustees:

Bob Daly, Trustee
Jamie Furlong, Trustee
Larry Gilzean, Trustee
April Javits, Trustee
Stephen Johanson, Trustee
Lev Kaganovich, Trustee
Len McCandliss, Trustee
Virginia Wade, Trustee
Ted White, Trustee

Ex-Officios:

Kevin Smith-Fagan
Bob Miller

Rotary



Club of Sacramento

Rotary Club of Sacramento Foundation

P.O. Box 2528

Fair Oaks CA, 95628

☎ (916) 929-2992

✉ info@rotarysacramento.com

🌐 RotarySacramento.com



Legacy Circle Immortals

Robinson Crowell
Hank Fisher
George Gibson

Ed Grebitus
Mead Kibbey
Philip Knox

Oleta Lambert
Gene and Elizabeth Lewis
Edward H. Lillya

Robert B. McNairn
Bill Stone

Ed Towne
Wilbur G. Vaughan

\$10K+

Bystrowski, Paul F.
Dowdell, John L.
Engel, Thomas P.

Frisch, John E.
Lawrence, Harry H.
Miklaus, Michael A.

Moran, Kelley M.
Niemi, William M.
Pinkney, Timothy

Sheridan, Susan Joy
White, Ted

\$5K+

Arnold, Barbara J.
Bachtel, Chris Ann
Bartholomew, Hal David
Booth, Larry R.
Bowker, John Brite
Brautigam, Beverly
Brown, Donald Wesley

Cassidy, Lawrence H.
Castonguay, Lee
Collier, J Philip
Dahl, Walter R.
Davis, Richard L.
Foord, Elfrena
Frazier, Doris

Gilbert, Thomas M.
Gilzean, Lawrence R.
Hall, Robert C.
Hester, Bruce F.
Johnson, Cyrus A.
Marshall, Jr., Norman
Parkinson

McCandliss, Len
McKie, David
McVeigh, Daniel J.
Murphy, David K.
Noack, Jr., Kenneth B.
Noack, Sr., Kenneth
Pendergast, Jr., Gene E.

Reaves, Jeanne
Snyder, Jon S.
Solis, Eric
Stone, Bill & Millie
Streng, James
Teichert, Frederick A.
Towne, Edward S.

Van Camp, Brian R.
Woodruff, Diane
Wulff, Jr., Horace B.
Yee, H. Wesley

\$2K+

Alexander, Roy
Amaral, Michele
Andrews, Todd
Ballard, David K.
Basye, George
Bogren, Hugo G.
Breuer, Arthur L.
Brown, Craig L.
Carr, Carolyn Moore
Cole, Daniel M.

Cole, Robert L.
Cook, Frank
Craig, Jim Andrew
Curcio, Jeffrey W.
Cutter, C. Brooks
Dannenfelser, II,
Peter B.
DeLong, Robyn O.
Diepenbrock, Karen
Drack, Susan J.

Elmallah, Amin
Fitzgerald, Sylvia
Geery, Linda
Gendron, Gabriel E.
Gibson, Rita E.
Gilligan, Michael L.
Guth, Daniel K.
Haley, Jerry
Hamlyn, Jr., John J
Heintz, Laura

Higdon, David J.
Hirschfeldt, Bill
Huffman, Stephen P.
Johnson, Ernest E.
Kaganovich, Lev
Keldgord, Robert
Kjelstrom, Judith
Lauppe, John D.
Lee, Clayton K.
Leet, James L.

Lemmon, John M.
Markis, Alan C.
McClatchy, Elizabeth V.
McFarland, Leo J.
McLean, Robert C.
Melia, Edward A.
Mizell, Diane
Osen, Richard W.
Osen, Richard W.
Payne, Judy

Phair, John L.
Phillips, James H.
Poelman, Frank
Relles, James C.
Roberts, Nian S.
Rosenberg, Bob A.
Setzer, Jeffrey
Shubb, William B.
Smith, Dennis M.
Stone, Paul M.

Teichert, Nancy
Wertz, Richard
Wheaton, John
Rodgers

\$1K+

Bacon, Tom W.
Badham, William
Bazlen, Gary
Brandenburger,
Stephen A.
Burman, Michael H.
Bush, William
Crist, Barbara E.
Culleton, Jim
Cushard, Jr., William G.

Daly, Bob
DeRoos, David
Farrington, Ernest C.
Fenocchio, Daniel A.
Grant, Joe G.
Heath, Stephen R.
Herrfeldt, Kathryn
Hubbert, Buddy A.
Jacobs, Dean G.
Javist, April

Johanson, Stephen H.
Junod, Forrest
Kerns, J. Gary
Kowaleski, Richard A.
Luhdorff, Mark E.
Mattesich, Jim
Maurice, Timothy R.
McIntyre, John R.
Motes, David R.
Mueller, Kimberly J.

Nathan, Käthe
Nelson, Maynard D.
Noonan, Richard N.
Olson, James E
Plummer, Bonnie A.
Proffit, William
Reynolds, Tina
Richardson, Luann
Riegels, David A.
Rodebaugh, Herbert S.

Ryder, Richard
Scherer, Robert M.
Shiflett, Stephen A.
Simpson, Leonard
Smith-Fagan, Kevin C.
Sorenson, Scot
Stieger, Kenneth D.
Swentowsky, John
Towne, Bradley S.
Ruth Tesar

Tully, Shirlee
Wade, Virginia
Westfall, Win S.
Wilhelm, Nicole
Wood, John
Wright, Ed