

**We are compassionate leaders who  
serve our diverse communities**

# 2019-2020 Annual Report



*The Sixth Annual Sacramento Century Ride raised \$102,000 benefiting the Sacramento Children's Home Crisis Nursery.*

## FINANCIALS

Rotary Club of Sacramento Foundation financial position as of 6/30/2020

Statement of Activities for Fiscal Year 2019-2020

<b>ASSETS</b>	
Cash and Cash Equivalents, Unrestricted	\$21,917
Other Current Assets	\$10,707
Total Current Assets	\$32,624
Investments	\$3,322,783
Fixed Assets, Net	\$504
<b>TOTAL ASSETS</b>	<b>\$3,355,911</b>
<b>LIABILITIES AND NET ASSETS</b>	
<b>LIABILITIES</b>	
Accounts Payable	\$47,072
Deferred Revenue	-
Total Current Liabilities	\$47,072
<b>NET ASSETS</b>	
Unrestricted	\$2,363,380
Restricted	\$945,459
Total Net Assets	\$3,308,839
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 3,355,911</b>

<b>STATEMENT OF ACTIVITIES (Condensed)</b>	
Contributions	\$56,910
Fundraising Activities (net)	\$34,202
Income & Gains (losses) on Investments	\$65,405
<b>EXPENSES</b>	
Community Service Programs	\$201,864
Named Funds, Scholarships & Grants	\$20,960
Youth Incentive Program (YIP)	\$14,000
General and Administration	\$70,963
<b>TOTAL EXPENSES</b>	<b>\$307,787</b>
<b>CHANGE IN NET ASSETS</b>	<b>(39,126)</b>
<b>TOTAL NET ASSETS (Start of Year)</b>	<b>\$3,347,965</b>
<b>TOTAL NET ASSETS (End of Year)</b>	<b>\$3,308,839</b>

See complete audited financial statement at [RotarySacramento.com](http://RotarySacramento.com)



# ROTARY GIVING BACK: LOCALLY & INTERNATIONALLY

Investing your donations to  
give back for generations.

Total Giving (2019-2020)

## \$227,403

## A message from our Foundation President:



My Fellow Rotarians,

The past year has been a memorable one! We celebrated many successes and endured many challenges, but one thing remained steadfast, our Rotary spirit and commitment to "Service Above Self". You will see the results of that commitment and spirit throughout the pages of this Annual Report.

Thank you to my tireless Foundation Board, our Club Board, and dedicated club members for making this past year a success!

Yours in Rotary,

**Becki Roberts**

*2019-2020 Foundation Board President*

## ANNUAL FUNDRAISING EVENTS



### Winter Festival

## \$25,809

Our glamorous Winter Festival raised \$25,809 for Sierra Forever Families.

**Together we can  
create positive  
change in our  
community.**



### Jean Runyon Community Service Award

This honor went to Dr. Barbara Arnold. The awardee receives \$1,000 that can be donated to a charity of his/her choice. The award also includes a really nice red blazer.

## GIVING OF TIME, TALENT, AND TREASURE



### Loaves & Fishes

## 900 hours

Loaves & Fishes is a non-profit providing service to all those who come for assistance.



### Young Professional Group

Our Young Professionals Group has been involved in every local volunteer opportunity, logging countless hours for our community and our projects.



## A Message from our Rotary Club President:



This club is resilient. In the 2019-2020 year, we continued the Sacramento Century, donating more than \$100,000 to the Sacramento Crisis Nursery Center, and instituted the Jean Runyon Community Service Recognition in honor of our first female Rotarian of the Club and her legacy. We raised over \$25,000 for Sierra Forever Families in our winter social gathering in February 2020 and financially supported Rotary's Polio Plus efforts. COVID slowed our community activities but our on-going programs such as the Youth Incentive Program and World Community Service continued to flourish. Our club received a Platinum Citation for the 2019-2020 year from Rotary International for advancing the goals of Rotary. Thanks to all of our Rotarians for extra effort in this challenging year.

**Jim Leet,**  
*Club President 2019-2020*

## OUR INTERNATIONAL OUTREACH



### The gift of clean water

The single greatest gift we can give in our lifetimes is the gift of clean water. Everything else springs from that. Unsafe water kills more people than disasters and conflict. Clean water is on all international foundation priority lists. It is clear that our club's investment in clean safe water gives sustainable returns in child and maternal health, disease prevention, education, and economic development. Your International Service Committee, in partnership with several NGOs, participated in bringing clean healthy water to 80,000 villagers in Ethiopia and Honduras.



**Brought  
80,000**  
villagers in  
Ethiopia and  
Honduras  
clean and  
healthy water.



Special thanks to Uptown Studios for their creative work on this report.

### Board of Trustees 2019-2020 Officers

Becki Roberts - *President*  
Rick Davis - *Vice President*  
Linda Geery - *Treasurer*  
Rick Osen - *Secretary*

### TRUSTEES

Jim Leet - *Ex-Officio*  
Kevin Smith-Fagan - *Ex-Officio*

### 2016 - 2020

Rick Davis  
Elfrena Foord  
Becki Roberts

### 2017 - 2021

Rick Osen  
Len Mc Candliss  
Larry Gilzean

### 2018 - 2022

Virginia Wade  
Linda Geery  
Mike Gilligan

### 2019 - 2023

Ted White  
Jamie Furlong  
Bob Daly



# Rotary Club of Sacramento



Rotary Club of Sacramento Foundation

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RotarySacramento.com



	Legacy Circle Immortals	Robinson Crowell Hank Fisher George Gibson	Ed Grebitus Mead Kibbey Philip Knox	Oleta Lambert Gene and Elizabeth Lewis Edward H. Lillya	Robert B. McNairn Bill Stone	Ed Towne Wilbur G. Vaughan
\$10K+	Bystrowski, Paul F. Dowdell, John L. Engel, Thomas P.		Frisch, John E. Lawrence, Harry H. Miklaus, Michael A.	Moran, Kelley M. Niemi, William M. Pinkney, Timothy	Sheridan, Susan Joy White, Ted	
\$5K+	Arnold, Barbara J. Bachtel, Chris Ann Bartholomew, Hal David Booth, Larry R. Bowker, John Brite Brautigam, Beverly Brown, Donald Wesley	Cassidy, Lawrence H. Castonguay, Lee Collier, J Philip Dahl, Walter R. Davis, Richard L. Foord, Elfrena Frazier, Doris	Gilbert, Thomas M. Gilzean, Lawrence R. Hall, Robert C. Hester, Bruce F. Johnson, Cyrus A. Marshall, Jr., Norman Parkinson	McCandliss, Len McKie, David McVeigh, Daniel J. Murphy, David K. Noack, Jr., Kenneth B. Noack, Sr., Kenneth Pendergast, Jr., Gene E.	Reaves, Jeanne Ruland, Steve Snyder, Jon S. Solis, Eric Stone, Bill & Millie Streng, James Teichert, Frederick A.	Towne, Edward S. Van Camp, Brian R. Woodruff, Diane Wulff, Jr., Horace B. Yee, H. Wesley
\$2K+	Alexander, Roy Amaral, Michele Andrews, Todd Ballard, David K. Basye, George Bogren, Hugo G. Breuer, Arthur L. Brown, Craig L. Bullington, Mike Carr, Carolyn Moore	Cohen, David L. Cole, Daniel M. Cole, Robert L. Cook, Frank Craig, Jim Andrew Curcio, Jeffrey W. Cutter, C. Brooks Dannenfelser, II, Peter B. DeLong, Robyn O.	Diepenbrock, Karen Drack, Susan J. Elmallah, Amin Fitzgerald, Sylvia Geery, Linda Gendron, Gabriel E. Gibson, Rita E. Gilligan, Michael L. Guth, Daniel K. Haley, Jerry	Hamlyn, Jr., John J Heintz, Laura Higdon, David J. Hirschfelt, Bill Huffman, Stephen P. Johnson, Ernest E. Kaganovich, Lev Keldgord, Robert Kjelstrom, Judith Lauppe, John D.	Lee, Clayton K. Leet, James L. Lemmon, John M. Markis, Alan C. McClatchy, Elizabeth V. McFarland, Leo J. McLean, Robert C. Melia, Edward A. Mizell, Diane Osen, Richard W.	Osen, Richard W. Payne, Judy Phair, John L. Phillips, James H. Poelman, Frank Relles, James C. Roberts, Nian S. Roberts, Rebecca Rosenberg, Bob A. Setzer, Jeffrey
\$1K+	Bacon, Tom W. Badham, William Bazlen, Gary Brandenburger, Stephen A. Burman, Michael H. Bush, William Crist, Barbara E. Culleton, Jim Cushard, Jr., William G.	Daly, Bob DeRoos, David Farrington, Ernest C. Fenocchio, Daniel A. Grant, Joe G. Heath, Stephen R. Herrfeldt, Kathryn Hershenhouse, Heidi Hubbert, Buddy A. Jacobs, Dean G.	Javist, April Johanson, Stephen H. Junod, Forrest Kerns, J. Gary Kowaleski, Richard A. Luhdorff, Mark E. Mattesich, Jim Maurice, Timothy R. McIntyre, John R. Motes, David R.	Mueller, Kimberly J. Nathan, Käthe Nelson, Maynard D. Noonan, Richard N. Olson, James E Plummer, Bonnie A. Pringle, Cindy Proffit, William Reynolds, Tina Richardson, Luann	Riegels, David A. Rodebaugh, Herbert S. Ryder, Richard Saltenberger, Pamela G. Scherer, Robert M. Shiflett, Stephen A. Simpson, Leonard Smith-Fagan, Kevin C. Smith, Jerry B. Sorenson, Scot	Stieger, Kenneth D. Swentowsky, John Towne, Bradley S. Tully, Shirlee Wade, Virginia Westfall, Win S. Wood, John Wright, Ed

EDDIE MULLIGAN SOCIETY MEMBERS