

Where Leaders Meet to Serve

2018-2019 Annual Report



The Club had a great year, especially our Sacramento Century Bike Ride! We also earned FIVE top service awards from Rotary District 5180, including for superlative projects and administration.

FINANCIALS

Rotary Club of Sacramento Foundation financial position as of 6/30/2019

Statement of Activities for Fiscal Year 2018-2019

ASSETS	
Cash and Cash Equivalents, Unrestricted	\$27,285
Other Current Assets	\$19,033
Total Current Assets	\$46,318
Investments	\$3,362,373
Fixed Assets, Net	\$737
TOTAL ASSETS	\$3,409,428
LIABILITIES AND NET ASSETS	
LIABILITIES	
Accounts Payable	\$49,292
Deferred Revenue	\$12,171
Total Current Liabilities	\$61,463
NET ASSETS	
Unrestricted	\$2,379,233
Restricted	\$968,732
Total Net Assets	\$3,347,965
TOTAL LIABILITIES AND NET ASSETS	\$3,409,428

STATEMENT OF ACTIVITIES (Condensed)	
Contributions	\$205,827
Fundraising Activities (net)	\$195,619
Income & Gains (losses) on Investments	\$145,668
TOTAL SUPPORT AND REVENUE	\$547,114
EXPENSES	
Community Service Programs	\$106,354
Named Funds Scholarships & Grants	\$37,504
Youth Incentive Program (YIP)	\$20,200
Sacramento Century Event	\$159,943
Golf 4 Kids	\$39,528
General and Administration	\$60,620
TOTAL EXPENSES	\$424,149
CHANGE IN NET ASSETS	\$122,965
TOTAL NET ASSETS (Start of Year)	\$3,225,000
TOTAL NET ASSETS (End of Year)	\$3,347,965

See complete audited financial statement at RotarySacramento.com

ROTARY GIVING BACK: LOCALLY & INTERNATIONALLY

Investing your donations to
give back for generations.

Total Giving (2018-2019)

\$303,049

A message from our Foundation president



Thanks to your generosity and the hard work of our Board of Trustees, we were able to provide funding for all the good works you'll read about in this report—despite a challenging financial year. It has been my privilege to work with our outstanding group of Trustees, an equally dedicated and hard-working staff, and Club Board of Directors.

Steve Heath,
Foundation President 2018-2019

ANNUAL FUNDRAISING EVENTS



Golf 4 Kids

\$33,815

The longest running charitable event in the history of Rotary benefiting children.



Sacramento Century Bike Ride

\$115,000

Over 1,100 bicyclists rode to benefit Sacramento Children's Home Crisis Nursery.

Total Funds Raised

\$148,815

SPONTANEOUS GIVING

Salvation Army

\$5,171

We gave routine support through the year, especially for the Army's jobs training program.

Regional Fires

\$10,650

The Club initially donated \$3,000 for Butte and Camp fires relief, then raised another \$7,750 in a single meeting.

GIVING OF TIME, TALENT, AND TREASURE



Loaves & Fishes

270 hours

Total time Rotarians volunteered during the four 'fifth Thursdays' of the year



Rise Against Hunger

\$1,000

Rotarians met to assemble 359 food boxes to provide 75,384 meals for starving children around the world.



Paint the Town

\$3,000

Volunteers improved the homes of two deserving South Sacramento families.

SUPPORTING YOUTH AND COMMUNITY

Community Grants

\$23,600

Literacy Program

\$9,000

Joshua's House

\$10,078

Backpacks for Foster Children

\$1,000

Rotary Youth Exchange

\$4,280

Speech Contest

\$350



Rotary Youth Leadership Awakening
\$2,400

RYLA prepares young men and women for leadership roles and enhances their sense of service to others.

Kathmandu & Pokhara, Nepal

\$3,000

During their sixth trip to Nepal, Rotarians spent 7 days serving the lowest caste high school students.



INTERNATIONAL PROJECTS

Water projects in:
Ethiopia (2 projects)

\$13,000

Honduras

\$3,000

Food project in:

Pakistan

\$9,700

Literacy projects in:

Cambodia

\$3,000

Guatemala

\$3,525

Mexico

\$500

\$35,725 Total World Community Service grants

SPECIAL RESTRICTED FUNDS SCHOLARSHIPS AND GRANTS

Named Fund Scholarships and Grants

\$30,780

Youth Incentive Program (YIP) Scholarships

\$17,200

GIFTS IN PERPETUITY



Legacy Circle

More than 60 club members have chosen to "achieve immortality" by leaving estate assets to the Club. Those assets will be preserved in our Foundation and will forever generate income for worthy Sacramento charities.

Eddie Mulligan donations

\$68,644



Special thanks to Uptown Studios for their creative work on this report.

Rotary Foundation Officers:

Steve Heath,
President
Becki Roberts,
Vice President

Rick Davis,
Secretary
Dennis Smith,
Treasurer

Board of Trustees:

Elfrena Foord
Linda Geery
Mike Gilligan
Larry Gilzean

Len McCandliss
Rick Osen
Shirlee Tully
Virginia Wade

Ex-Officio:

Diane Woodruff
Jim Leet

Rotary



Club of Sacramento

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🌐 RotarySacramento.com



Legacy Circle Immortals

Robinson Crowell
Denny Evans
Hank Fisher

George Gibson
Mead Kibbey
Philip Knox

Oleta Lambert
Gene & Elizabeth Lewis
Edward Lillya

Robert McNairn Jr.
Bill Stone

Edward Towne
Wilbur Vaughan

\$10K+

Paul Bystrowski
John Dowdell

Thomas Engel
Harry Lawrence

Michael Miklaus
Kelley Moran

William Niemi
Timothy Pinkney

Susan Joy Sheridan
Ted White

\$5K+

Hal David Bartholomew
Larry Booth
John Brite Bowker
Beverly Brautigam
Donald Wesley Brown
Lawrence Cassidy
Lee Castonguay

J Philip Collier
Walter Dahl
Richard Davis
Elfrena Foord
Doris Frazier
John Frisch
Robert Gaines

Thomas Gilbert
Lawrence Gilzean
Edwin Grebitus Jr.
Robert Hall
Bruce Hester
Jack Higdon
Cyrus Johnson

Norman Marshall
Denise Mazzucca-Barrett
Len McCandliss
Daniel McVeigh
David Murphy
Ken Noack Jr.

Ken Noack Sr.
Gene Pendergast Jr.
Jeanne Reaves
Steve Ruland
Jon Snyder
Eric Solis
Millie Stone

James Streng
Frederick Teichert
Donald Turner
Diane Woodruff
Horace Wulff

\$2K+

Roy Alexander
William Allen
Michele Amaral
Todd Andrews
Barbara Arnold
Chris Ann Bachtel
David Ballard
George Basye
Hugo Bogren
Arthur Breuer
Mike Bullington
Carolyn Carr

David Cohen
Daniel Cole
Robert Cole
Frank Cook
Jim Craig
Brooks Cutter
Peter Dannenfeller II
Robyn DeLong
Karen Diepenbrock
Susan Drack
Amin Elmallah
Gerald Farrell

Spencer Gedestad
Linda Geery
Gabriel Gendron
Rita Gibson
Michael Gilligan
Frederick Harrold
Laura Heintz
David Higdon
Bill Hirschfelt
Stephen Huffman
Ernest Johnson
Lev Kaganovich

Robert Keldgord
Judith Kjelstrom
John Lauppe
Clayton Lee
James Leet
John Lemmon
Alan Markis
Elizabeth McClatchy
Leo McFarland
David McKie
Robert McLean
Edward Melia

Diane Mizell
Richard Osen
Marilyn E. Park
Judy Payne
John Phair
James Phillips
James Relles
Nian Roberts
Rebecca Roberts
David Root
Bob Rosenberg
Jeffrey Setzer

William Shubb
Dennis Smith
Paul Stone
Harold Strauch
Brian Van Camp
Richard Wertz
John Wheaton
Joseph Wojciechowski
Wes Yee

\$1K+

Tom Bacon
William Badham
Gary Bazlen
Steve Brandenburger
Craig Brown
Michael Burman
William Bush
Ward Connerly
Barbara Crist
Jim Culleton
Jeffrey Curcio

William Cushard
Bob Daly
David DeRoos
Gretchen Eischen
Ernest Farrington
Dan Fennochio
Sylvia Fitzgerald
Joe Grant
Daniel Guth
Jerry Haley
John Hamlyn

Stephen Heath
Heidi Hershenhouse
Buddy Hubbert
Dean Jacobs
Gary Kerns
Jackie Kirkwood
Richard Kowaleski
Mark Luhdorff
Jim Mattesich
Timothy Maurice
John McIntyre

David Motes
Kimberly Mueller
Kathe Nathan
Maynard Nelson
Richard Noonan
James Olson
Enlow Ose
Richard Osen
Bonnie Plummer
Frank Poelman
William Proffit

Tina Reynolds
Luann Richardson
David Riegels
Herbert Rodebaugh
Richard Ryder
Robert Scherer
Stephen Shiflett
Leonard Simpson
Jerry Smith
Kathleen Smith
Kevin Smith-Fagan

Scot Sorenson
John Swentowsky
Nancy Teichert
Bradley Towne
Shirlee Tully
Virginia Wade
Win Westfall
John Wood

EDDIE MULLIGAN SOCIETY MEMBERS